



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to firm on toms, fully steady to firm on hens. Frozen demand was light to good, mostly light to fair on toms and hen demand was active. Fresh demand fair to good for November holiday needs. Offerings of hens ranged short to instances light with some co-pack interest on hens going unfilled, toms short to adequate with packer labels the most readily available. Fresh 15-20% mechanically separated trading was heavy for current shipments, balance light.



EXPORT MARKET HIGHLIGHTS

Trading slow. Some increased inquiry was noted for Mexico, light to the balance of destinations. A few industry members were cautiously watching the new developments on conditions for exporting to Russia.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 16, 2001**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	71-76	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-76	-	-	-	-	-	-	-	-
WESTERN REGION 5/	71-74	72	72.00	160	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	68-69	68	68.00	20	-	-	-	-	-
CENTRAL REGION 4/	67-70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67-70	68	68.00	320	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 17, 2001**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	71-76	73	73.00	120	-	-	-	-	-
CENTRAL REGION 4/	70-76	-	-	-	-	-	-	-	-
WESTERN REGION 5/	71-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	68-69	69	69.00	20	-	-	-	-	-
CENTRAL REGION 4/	67-70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67-70	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 OCTOBER 2001.

Trade sentiment on 4-8 lb. breasts were steady to fully steady. Demand on 4-8 lb. breasts was slow to fair. Offerings ranged short to light with private labels almost nonexistent. Frozen thigh meat undertone was steady. Demand on frozen thigh meat was slow to moderate for the light to adequate offerings. Bulk parts inquiry was light to fair with some industry members noting a seasonal slowing in trading activity. Offerings of drums were mixed, 2-joint wings light to adequate, full-cut wings tight, and necks light to instances adequate. Trading was fair on Grade A 4-8 lb. breasts, balance slow. Grade A 16-18 lb. breasts traded at 100 cents delivered domestic on basted product and 116 cents delivered on non-basted. Frozen tom breast meat traded at 145 cents delivered on product with +6 months age.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	97.00-98.00		97.50	400
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	146.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		M	95.00	40
DRUMSTICKS, TOM		F	39.17	92
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN	36.00		36.00	20
WINGS, FULL-CUT, TOM	35.00		35.00	40
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	36.22	115
WINGS, V-TYPE, HEN	50.00		50.00	20
NECKS, TOM	36.00		36.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	153.00	40
BREASTS, B/S, TOM—FRESH 3/		F	165.50	80
THIGH MEAT		F	70.00	40
THIGH MEAT—FRESH		R	68.00	20
BREAST TRIM MEAT		R	125.00	160
SCAPULA MEAT		F	128.50	80
TENDERLOINS		R	141.00	40
DESTRAPPED TENDERS	145.00		145.00	40
DESTRAPPED TENDERS—FRESH		F	158.00	40
WING MEAT WITH SKIN	79.00		79.00	80
MECHANICALLY SEPARATED 4/		F	16.50	80
MECHANICALLY SEPARATED—FRESH 4/		F	17.00	25

EXPORT TRADING

DRUMSTICKS, TOMS		M	38.00	80
WINGS FULL-CUT - TOMS		W	36.00	400
WINGS, V-TYPE, TOM				
TAILS		R	28.00	160
MECHANICALLY SEPARATED 4/		F	15.00	104
THIGH MEAT - FROZEN	67.00		67.00	104

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	98
FRESH TURKEYS Y TOMS 14-24#	98
FROZEN TURKEYS Y HENS 8-16#	68-76
FROZEN TURKEYS Y TOMS 14-24#	68-76
FROZEN TURKEYS Y TOMS 24-28#	69-76

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 OCTOBER 2001.

Trade sentiment steady to weak on tom breast meat, steady to instances weak on destrapped tenderloins, and sellers continued confident on wing meat, breast trim and scapula. Demand light to fair on tom breast meat with trading noted at lower trending price levels. Offerings adequate to ample. Destrapped tenderloin demand ranged from slow on frozen to instances fair on fresh. Offerings of frozen destrapped tenderloins were available, fresh light to fully adequate. Wing meat, breast trim and scapula offerings continued limited for the light to fair buyer interest. Export demand was slow to moderate. Some industry members were cautiously watching new developments on conditions for exporting to Russia. Trading was heavy on fresh mechanically separated for domestic shipments, balance light. Fresh scapula traded at 137 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	97.50	400
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	146.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		M	95.00	40
DRUMSTICKS, TOM	39.00		39.00	20
DRUMSTICKS, TOM—FRESH	39.00		39.00	240
DRUMSTICKS, HEN		T	36.00	20
WINGS, FULL-CUT, TOM	38.00		38.00	60
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	36.22	115
WINGS, V-TYPE, HEN		T	50.00	20
NECKS, TOM	38.00		38.00	40
NECKS, HEN	30.00		30.00	10
BREASTS, B/S, TOM 3/	143.00-145.00		143.33	240
BREASTS, B/S, TOM—FRESH 3/	165.00		165.00	20
THIGH MEAT	70.00		70.00	40
THIGH MEAT—FRESH		R	68.00	20
BREAST TRIM MEAT		R	125.00	160
SCAPULA MEAT		F	128.50	80
TENDERLOINS		R	141.00	40
DESTRAPPED TENDERS	140.00		140.00	40
DESTRAPPED TENDERS—FRESH	150.00-158.00		154.67	240
WING MEAT WITH SKIN		T	79.00	80
MECHANICALLY SEPARATED 4/		F	16.50	80
MECHANICALLY SEPARATED—FRESH 4/	16.00-17.00		16.80	1,220

EXPORT TRADING

DRUMSTICKS, TOMS		M	38.00	80
WINGS FULL-CUT - TOMS		W	36.00	400
WINGS, V-TYPE, TOM				
TAILS		R	28.00	160
MECHANICALLY SEPARATED 4/		F	15.00	104
THIGH MEAT - FROZEN	69.00		69.00	160

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 10/17/01

POULTRY HEALTH BOARD	ACCUMULATED		
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2001-2002	3,430	129,537	129,837
2000-2001	2,753	102,387	102,637